

Industrial Gases Market - Global And U.S. Industry Analysis, Size, Share, Growth, Trends And Forecast, 2012 – 2018

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REPORT DESCRIPTION

U.S And Global Industrial Gases Market is Expected to Reach USD 58.4 billion in 2018 : Transparency Market Research

Transparency Market Research publishes new "Industrial Gases Market (Hydrogen, Nitrogen, Oxygen, Carbon Dioxide, Argon, Helium, Acetylene) - Global and U.S. Industry Analysis, Size, Share, Growth, Trends and Forecast, 2012 - 2018" market research report to its According to a new market report published by Transparency Market Research "Industrial Gases Market (Hydrogen, Nitrogen, Oxygen, Carbon Dioxide, Argon, Helium, Acetylene) – Global and U.S. Industry Analysis, Size, Share, Growth, Trends and Forecast, 2012 – 2018," the market was valued at USD 38.0 billion in 2011 and is expected to reach an estimated value of USD 58.4 billion in 2018, growing at a CAGR of 6.3% from 2012 to 2018.

Growth in associated industries such as transportation, food and beverages, metal fabrication and chemical manufacturing are some of the drivers for the global industrial gases market. Rapid industrialization in emerging Asian economies such as India and China will serve the market as future growth opportunities.

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Hydrogen dominated the market in 2011 in terms of market share and is also expected to be the fastest growing segment over the next five years at an estimated CAGR of 6% from 2012 to 2018. Global demand for Nitrogen and Oxygen is expected to reach USD 6.2 billion and USD 6.1 billion by 2018 respectively.

In 2011, Asia Pacific led the market in terms of demand due to increasing domestic consumption in India, China and South Korea. The Asia Pacific industrial gases market is expected to grow at a CAGR of over 7% from 2012 to 2018, which is the fastest across all regional markets.

Air Liquide held majority of market share at over 24% in 2011 on account of its wide product portfolio covering all the industrial gas segments and revenue generation from the emerging Asian and Eastern European countries. Air Liquide was followed by Linde Gas in terms of market share in 2011. Other key market players dominating the global industrial gases market include Matheson tri-Gas Inc., Air Products and Chemicals Inc., Praxair Inc., Air Gas Inc., and others.

Rise in population and industrialization in BRICS nation will drive the major growth of the industrial gases market. Growth in associated industries such as transportation, food and beverages, metal fabrication and chemical manufacturing are some of the other drivers for the global industrial gases market. However, high costs of transportation and storage of industrial gases is expected to be a key challenge for market participants.

The report analyzes the industrial gases market in terms of market size, market share, and competitive analysis and also estimates the market in terms of revenue (USD million) for the period 2012 - 2018, deeming 2011 as the base year. The global industrial gases market is segmented into two major sub segments on the basis of products and geography. This market primarily includes nitrogen, oxygen, hydrogen, and carbon dioxide, argon, helium and acetylene.

The global industrial gases market is categorized into the following segments:

- **Industrial Gases Market by Products**

- Hydrogen
- Nitrogen
- Oxygen
- Carbon Dioxide
- Argon
- Helium

- Acetylene
- **Industrial Gases Market by Geography**
 - North America
 - U.S.
 - Europe
 - Asia-Pacific
 - Rest of the World (RoW)

TABLE OF CONTENTS

Chapter 1 Preface

- 1.1 Report Description
- 1.2 Research Methodology
- 1.3 List of Abbreviations
- 1.4 Market Segmentation

Chapter 2 Executive Summary

Chapter 3 Market Overview

- 3.1 Market Dynamics
 - 3.1.1 Market Drivers
 - 3.1.1.1 Impact Analysis of the Market Drivers
 - 3.1.1.2 Government Initiatives Towards Alternative Sources of Energy
 - 3.1.1.3 Growth in Healthcare Facilities
 - 3.1.2 Market Restraints
 - 3.1.2.1 Impact Analysis of The Market Restraints
 - 3.1.2.2 Huge Cost Involved in Converting Gases to Required Form (Liquid, Solid)
 - 3.1.3 Opportunities

- 3.1.3.1 Market Expansion in Emerging Economies
- 3.1.3.2 Potential Applications of Industrial Gases
- 3.1.4 Porter's Five Forces Analysis for the Global and U.S. Industrial Gases Market
 - 3.1.4.1 Bargaining Power of Suppliers
 - 3.1.4.2 Bargaining Power of Buyers
 - 3.1.4.3 Threat of New Entrants
 - 3.1.4.4 Threat of Substitutes
- 3.1.5 Competitive Rivalry
- 3.2 Market Attractiveness Analysis of The Industrial Gases Market, by Geography

Browse Report : <http://www.transparencymarketresearch.com/industrial-gases-market.html>

Chapter 4 Global Industrial Gases Market, by Product

- 4.1 Overview
- 4.2 Global Industrial Gases Market, 2010 – 2018 (USD Million)
 - 4.2.1 Global Hydrogen Gases Market
 - 4.2.1.1 Global Hydrogen Gas Market, 2010 – 2018 (USD Million)
 - 4.2.1.2 Global Nitrogen Gas Market , 2010-2018(USD Million)
 - 4.2.1.2.1 Global Nitrogen Gas Market, 2010 – 2018 (USD Million)
 - 4.2.1.3 Global Oxygen Gas Market
 - 4.2.1.3.1 Global Oxygen Gas Market, 2010 – 2018 (USD Million)
 - 4.2.1.4 Global Carbon Dioxide Market
 - 4.2.1.4.1 Global Carbon Dioxide Gas Market, 2010 – 2018 (USD Million)
 - 4.2.1.5 Global Argon Market , 2010-2018 (USD Million)
 - 4.2.1.5.1 Global Argon Gas Market, 2010 – 2018 (USD Million)
 - 4.2.1.6 Global Helium Market , 2010-2018
 - 4.2.1.6.1 Global Helium Gas Market, 2010 – 2018 (USD Million)

4.2.1.7 Global Acetylene Market

4.2.1.7.1 Global Acetylene Gas Market, 2010 – 2018 (USD Million)

Chapter 5 Global Industrial Gases Market, by Geography

5.1 Overview

5.2 North America

5.2.1 North America Industrial Gases Market, 2010 – 2018 (USD Million)

5.2.2 U.S.

5.2.2.1 Overview

5.2.2.2 U.S. Industrial Gases Market, 2010 – 2018 (USD Million)

5.2.2.2.1 U.S. Hydrogen Gas Market, 2010 – 2018 (USD Million)

5.2.2.2.2 U.S. Nitrogen Gas Market, 2010 – 2018 (USD Million)

5.2.2.2.3 U.S. Oxygen Gas Market, 2010 – 2018 (USD Million)

5.2.2.2.4 U.S. Carbon Dioxide Gas Market, 2010 – 2018 (USD Million)

5.2.2.2.5 U.S. Argon Gas Market, 2010 – 2018 (USD Million)

5.2.2.2.6 U.S. Helium Gas Market, 2010 – 2018 (USD Million)

5.2.2.2.7 U.S. Acetylene Market, 2010 – 2018 (USD Million)

5.3 Europe

5.3.1 Europe Industrial Gases Market, 2010 – 2018 (USD Million)

5.4 Asia-Pacific

5.4.1 Asia-Pacific Industrial Gases Market, 2010 – 2018 (USD Million)

5.5 Rest Of The World (Row)

5.5.1 Row Industrial Gases Market, 2010 – 2018 (USD Million)

Chapter 6 Competitive Landscape

6.1 Market Shares By Key Players, 2011

Chapter 7 Company Profiles

7.1 Air Liquide

- 7.1.1 Company Overview
- 7.1.2 Financial Overview
- 7.1.3 Business Strategies
- 7.1.4 Product Portfolio
- 7.1.5 Recent Developments

7.2 Linde Group

- 7.2.1 Company Overview
- 7.2.2 Financial Overview

Browse Report : <http://www.transparencymarketresearch.com/industrial-gases-market.html>

- 7.2.3 Business Strategies
- 7.2.4 Product Portfolio
- 7.2.5 Recent Developments

7.3 Praxair Inc.

- 7.3.1 Company Overview
- 7.3.2 Financial Overview
- 7.3.3 Business Strategies
- 7.3.4 Product Portfolio
- 7.3.5 Recent Developments

7.4 Cryotec Anlagenbau GmbH

- 7.4.1 Company Overview
- 7.4.2 Business Strategies
- 7.4.3 Product Portfolio
- 7.4.4 Recent Developments

7.5 Air Products And Chemicals Inc.

7.5.1 Company Overview

7.5.2 Financial Overview

7.5.3 Business Strategies

7.5.4 Product Portfolio

7.5.5 Recent Developments

7.6 Airgas Inc.

7.6.1 Company Overview

7.6.2 Financial Overview

7.6.3 Business Strategies

7.6.4 Product Portfolio

7.6.5 Recent Developments

7.7 MATHESON Tri-Gas Inc

7.7.1 Company Overview

7.7.2 Financial Overview

7.7.3 Business Strategies

7.7.4 Product Portfolio

7.7.5 Recent Development

About Us:

Transparency Market Research is a market intelligence company providing global business information reports and services. Our exclusive blend of quantitative forecasting and trends analysis provides forward-looking insight for thousands of decision makers.

We are privileged with highly experienced team of Analysts, Researchers and Consultants, who use proprietary data sources and various tools and techniques to gather, and analyze information. Our business offerings represent the latest and the most reliable information indispensable for businesses to sustain a competitive edge.

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